

Enable organizations with a pragmatic, comprehensive approach to support project investment decisions

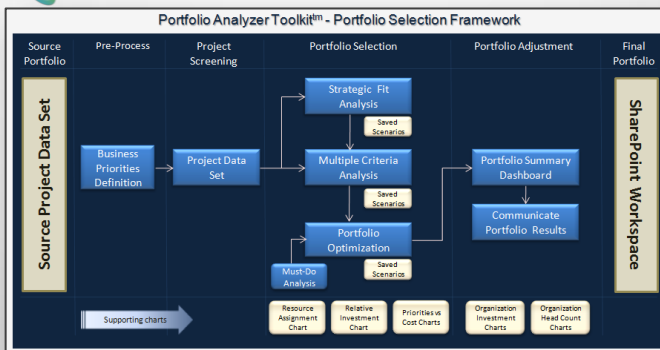
Embedded project portfolio analysis best practices

Powerful Project Portfolio Analysis tools at your desktop

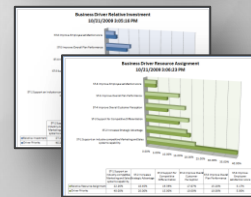
Easy to install, configure and support

Integrate with existing third party applications

- Take advantage of the experience gained with large, medium and small portfolio management implementations.
- Use the same tools found in more costly project portfolio management solutions
- Improve project investment decisions. Leverage scarce resources to achieve optimal organization performance
- Start using it immediately; no server-side, complex installation, configuration, and customization periods.
- Reuse information you already have stored in **EPM Live** or another application to conduct your portfolio analysis scenarios.



Scoring and Ranking Tools



Supporting Charts

Portfolio assessment, optimization and selection tools

Summary of Features and Capabilities

- | | | | |
|---|---|--|---|
| • Portfolios can include up to two hundred projects | ✓ | • Portfolio optimization with “Must-Do” scenario capabilities | ✓ |
| • Up to twenty five user-defined numeric and non-numeric project level attributes | ✓ | • Supporting graphs include: Cumulative Investment vs. Value, Project Positioning, Relative Investment and Resource Assignment vs. Business Priorities | ✓ |
| • Pairwise Comparison method to rank business priorities (Strategic Objectives) | ✓ | • Selection Dashboard for added portfolio insight and final selection decisions | ✓ |
| • Project impact assessment against the organization’s business priorities using a five-level strategic fit scale | ✓ | • Supporting Cost and Resource graphs showing organization based optimal vs. manual selection decisions | ✓ |
| • Project Strategic Fit calculation and relative ranking | ✓ | • Can store up to 20 different scenarios per analysis category | ✓ |
| • Multi-Criteria prioritization using up to four numeric attributes | ✓ | • Published worksheet can be rendered on any SharePoint site (requires MOSS to use Excel Services) or host application | ✓ |
| • Portfolio optimization solutions based on cost and resource constraints | ✓ | • Synchronizes with EPM Live Portfolio Management Workspace Solution | ✓ |

Product and Service Offering

Flexible licensing scheme:

- *Per organization and enterprise licensing*
- *Standalone and EPM Live integrated versions available*

Software as a Service

- *Available when using EPM Live hosted services*

Implementation Services

- *Full lifecycle implementation including configuration and training services available*

Hands-On Training Courses:

- *End-User: Learning how to use Portfolio Analyzer Toolkit within your organization (one day duration)*
- *Technical and Support training (one day duration)*
- *Workshop - Portfolio Management best practices using Portfolio Analyzer Toolkit and EPM Live (16 hours duration)*

PAT Customization Services:

- *Available to tailor Portfolio Analyzer Toolkit (PAT) to specific requirements*

EPM Live Customization

- *Full lifecycle customization services to integrate Portfolio Analyzer Toolkit with EPM Live and other SharePoint based applications*